

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of New York

Case number (if known): _____ Chapter 15

Check if this is an amended filing

Official Form 401

Chapter 15 Petition for Recognition of a Foreign Proceeding

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name

ODN I Perfurações Ltda.

2. Debtor's unique identifier

For non-individual debtors:

Federal Employer Identification Number (EIN) _____ - _____ - _____ - _____ - _____

Other 11.165.868/0001-68. Describe identifier Brazil Tax ID _____.

For individual debtors:

Social Security number: xxx - xx- _____ - _____ - _____

Individual Taxpayer Identification number (ITIN): 9 xx - xx - _____ - _____ - _____

Other _____ . Describe identifier _____.

3. Name of foreign representative(s)

Rogerio Luis Murat Ibrahim

4. Foreign proceeding in which appointment of the foreign representative(s) occurred

N/A – Foreign Representative was appointed by shareholder through resolution

5. Nature of the foreign proceeding

Check one:

Foreign main proceeding

Foreign nonmain proceeding

Foreign main proceeding, or in the alternative foreign nonmain proceeding

6. Evidence of the foreign proceeding

A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached.

A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached.

Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached. A certified copy, translated into English, of the Initial Court Order and Authorizing

Resolutions (each as defined in and attached to the Foreign Representative Declaration).

7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?

No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.)

Yes

Debtor	<u>ODN I Perfurações Ltda.</u> Name		Case number (if known) _____
8. Others entitled to notice		Attach a list containing the names and addresses of:	
		<ul style="list-style-type: none"> (i) all persons or bodies authorized to administer foreign proceedings of the debtor, (ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and (iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code. 	
9. Addresses		Country where the debtor has the center of its main interests:	Debtor's registered office:
		<u>Brazil</u>	<u>Avenida Cidade de Lima, nº 86</u> Number _____ Street _____
			<u>Offices 501 and 502 (part)</u> P.O. Box _____
			<u>Santo Cristo, 20.220-710</u> City _____ State/Province/Region _____ ZIP/Postal Code _____
			<u>Rio de Janeiro, Brazil</u> Country _____
		Individual debtor's habitual residence:	Address of foreign representative(s):
		Number _____ Street _____ P.O. Box _____ City _____ State/Province/Region _____ ZIP/Postal Code _____ Country _____	<u>Avenida Cidade de Lima, nº 86</u> Number _____ Street _____ <u>Offices 501 and 502</u> P.O. Box _____ <u>Santo Cristo, 20.220-710</u> City _____ State/Province/Region _____ ZIP/Postal Code _____ <u>Rio de Janeiro, Brazil</u> Country _____
10. Debtor's website (URL)		<u>https://www.ocyansa.com/</u>	
11. Type of debtor		<i>Check one:</i> <input checked="" type="checkbox"/> Non-individual (<i>check one</i>): <ul style="list-style-type: none"> <input checked="" type="checkbox"/> Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1. <input type="checkbox"/> Partnership <input type="checkbox"/> Other. Specify: _____ <input type="checkbox"/> Individual	

Debtor ODN I Perfurações Ltda.
Name

Case number (if known) _____

12. Why is venue proper in this district?

Check one:

Debtor's principal place of business or principal assets in the United States are in this district.

Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district:

If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:

13. Signature of foreign representative(s)

I request relief in accordance with chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct,

 /s/ Rogerio Luis Murat Ibrahim

Signature of foreign representative

Rogerio Luis Murat Ibrahim

Printed name

Executed on 04/11/2023
MM / DD / YYYY



Signature of foreign representative

Printed name

Executed on MM / DD / YYYY

14. Signature of attorney

 /s/ Eli J. Vonnegut

Signature of Attorney for foreign representative

Date 04/11/2023

MM / DD / YYYY

Eli J. Vonnegut

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